

ACCOUNT EXECUTIVE

BROKER & PROCESSOR INFORMATION

Company Name	Company NMLS ID	State Lic #
LO Name	Processor	
LO Phone	Processor Phone	
LO Email	Processor Email	

BORROWER INFORMATION

Borrower Name	Coborrower Name	☐ Non-Occ
Borrower Email	Coborrower Email	
Property Address		

LOAN INFORMATION

DETAILS	FEES	BROKER COMP	CREDIT
Appraised Value	UW Fee Buyout Yes ☐ No ☐	% + \$_____ = \$_____	☐ Use Broker Pulled Credit Report
Loan Amount (1st)	Smart Fees Yes ☐ No ☐	☐ Borrower Paid ☐ Lender Paid	CREDENTIALS
Loan Amount (2nd)			Username: _____
LTV/CLTV	Third Party Processing Fee \$ _____	NOTE: COMP LISTED CAN NOT EXCEED SET LPC (EXCEPT DSCR) -AGENCY: BPC/LPC -NON-QM: BPC ONLY -NON-QM 2NDS: 2.0% MAX BPC -DSCR: UP TO 6.99%	Password: _____
Interest Rate	MUST BE DISCLOSED ON SUBMISSION FORM AND FEE SHEET. SUBJECT TO RESUBMISSION IF LOAN IS DISCLOSED AND FEE NEEDS TO BE ADDED.		☐ Lender Pulled Credit ☐ Hard Pull ☐ Soft Pull - IRRRL/Streamline
Interest Only ☐ Yes ☐ No			REQUIRED IF USING BROKER CREDIT REPORT. USED TO REISSUE REPORT AND RUN AUS. NOTE: MUST INCLUDE SIGNED BORROWER'S AUTHORIZATION FOR LENDER PULLED CREDIT.
Buydown ☐ 2/1 ☐ 1/0			

PROGRAM INFORMATION

LOAN TERM	TRANSACTION	OCCUPANCY	PROPERTY TYPE
☐ 30 Year ☐ ARM ☐ 40 Year _____ ☐ 20 Year ☐ Other ☐ 10 Year _____	☐ Purchase ☐ Closed End 2nd ☐ Rate/Term ☐ Standalone ☐ Cash-out ☐ Concurrent	☐ Primary ☐ 2nd Home ☐ Investment	☐ SFD ☐ 2 Units ☐ Condo ☐ SFA ☐ 3-4 Units ☐ Warrantable ☐ PUD ☐ Manufactured ☐ Non-Warrantable ☐ Rural

AGENCY	NON-QM	PREPAYMENT PENALTY
☐ DU Conv ☐ VA ☐ LPA Conv ☐ VA IRRRL ☐ Alt Agency ☐ FHA ☐ Second Home ☐ FHA Streamline ☐ Investment ☐ FHA DPA ☐ CalHFA ☐ DPA (Forgivable) 3.5% ☐ CalPLUS ☐ DPA PLUS (Repayable) 3.5% ☐ Jumbo ☐ DPA DELUXE (Repayable) 5%	☐ FULL DOC ☐ ASSET UTILIZATION ☐ 12 MO BK STMT ☐ FOREIGN NATIONAL ☐ 1 YR SELF-EMPLOYED ☐ ITIN ☐ P&L ONLY ☐ DSCR NO RATIO ☐ P&L 3MO BKST ☐ DSCR Ratio: _____ ☐ 1099 ☐ LTR ☐ STR ☐ WVOE ☐ LLC	☐ None ☐ 1 Yr ☐ 2 Yr ☐ 3 Yr ☐ 4 Yr ☐ 5 Yr

MINIMUM SUBMISSION REQUIREMENTS

☐ Completed Sub Form ☐ Completed 1003 (No signature required) Credit ☐ Report or Signed Borrower's Authorization ☐ Income ☐ Social Security Card (Required to Fund) ☐ ITIN Letter or Renewal ☐ Pertinent Additional Docs

VESTING INFORMATION

LLC: (DSCR only. Check if YES.)
Corporation (Required in NJ for PPP. Check if YES.)
Trust: (Check if YES.)

ADDITIONAL SUBMISSION INFORMATION

GIANT LENDING INFORMATION

GIANT UW FEES	MORTGAGEE CLAUSE:
CNV, FHA, VA, USDA CA- \$1295 CALHFA- \$1995 All other states \$1295 NC/WA- \$1295(Loan Origination Fee) Streamlines & IRRRL \$595 WA-\$80 (Foreclosure Prevention Fee)	OCMBC, Inc. ISAOA/ATIMA 19000 MacArthur Blvd., Suite 200 Irvine, CA 92612
NON-QM CA- \$1995 NC/WA- \$1995 (Loan Origination Fee) All other states \$1995 NJ- \$1995 (Application Fee) WA-\$80 (Foreclosure Prevention Fee)	FHA Sponsor ID 20996-0000-1 VA Sponsor ID 169917-00-00
NON-QM Seconds: All states \$995 WA-\$80 (Foreclosure Prevention Fee)	GIANT Website: www.TheGiantLending.com General Inquiries: (877) 223-7566